



OBSERVATION FORM



As employer, it is your responsibility to ensure your operators receive training specific to the equipment and gear they will be using, as well as the situation in which that equipment will be used. The training presentation and written exam satisfies the requirements for classroom training. But to be in complete compliance, regulations dictate that operators/workers must also pass a practical examination administered by a qualified trainer.

This is the employer's opportunity to observe trainees in a controlled environment in order to assess whether they have successfully applied the principles from the classroom instruction.

While regulations do not specifically outline the extent of such an observation, you should take ample time to observe the trainee practicing the tasks they will be performing on the work site. At the very least, this should include carrying out a pre-shift inspection as well as other basic principles that govern safe operations or work practices.

If any voice and hand signals are required as part of the job, the trainee should also demonstrate an understanding of these signals and their corresponding functions.

To assist with this responsibility, we have provided a general form you may use when administering the practical examination. Feel free to modify this guide to create one more specific to your employee, equipment, worksite, or job needs.

HOW TO USE IT:

- 1** Simply **OBSERVE** the trainee's competency based on the modules included.
- 2** Follow the list, **CHECKING THE BOX** to indicate whether they satisfactorily performed each task.
- 3** When done, **SIGN AND FILE** this form along with the examination record and certificate.

WORK SAFE, STAY SAFE



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EMPLOYEE'S NAME: _____ TOPIC/EQUIPMENT: _____

EVALUATOR'S NAME: _____ TITLE: _____

The purpose of the evaluation form is to aid the evaluator in assessing the worker's competency to safely apply in the field the principles learned in the classroom. Items may be added or deleted depending on the working environment or the needs of your employees and company.

SATISFACTORY?		TASK	REMARKS
YES	NO		
PRE-SHIFT (VISUAL, FUNCTIONAL):			
		Checks That the Following are Present:	
		<ul style="list-style-type: none">• Operator's Manual• Warning Labels• Adequate Fluid & Fuel Levels	
		Inspects the Following for Damage:	
		<ul style="list-style-type: none">• Engine• Hydraulics• Tanks & Hopper• Battery or Propane Tank• Brushes & Squeegees• Vacuum System	
		Checks Functionality of:	
		<ul style="list-style-type: none">• Lights• Brushes, Squeegees, & Hoses• Steering• Brakes & Emergency Stop• Backup Alarm & Camera• Horn	
OPERATIONS:			
		Mounts & Dismounts Safely	
		Adjusts the Seat & Uses Seatbelt	
		Operates Uphill Only on Sloped Floors	
		Fills Solution Tank Safely	
		Knows Where to Find SDS	
		Wears Adequate PPE for the Job	
		Cleans Large Debris off the Floor Manually	
		Yields to Pedestrians & Loaded Vehicles	
		Maneuvers Slowly & Carefully Around Obstacles	
		Parks the Machine in a Safe Location	



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		Loads the Machine On & Off a Trailer Safely	
		Uses Wet Floor Signs When Needed	
ADDITIONAL/ POST-SHIFT:			
		Empties & Cleans the Following Regularly:	
		<ul style="list-style-type: none">• Solution & Recovery Tank• Filters• Debris Trays• Hopper• Uses Lockout/Tagout Procedures Prior to Performing Maintenance• Plugs Machin in to Recharge(When Applicable)	

Supervisor/Trainer Name & Signature

Date